

# **MONTH IN PICTURES**

**MAY 2017**

# MARKET INDICATORS

## SHORT TERM

Market indicators <sup>1</sup>	Mar 2017	Apr 2017	May 2017	3 months	12 months
FTSE/JSE All Share Index	2.7	3.6	(0.4)	6.0	2.2
FTSE/JSE Resources Index	2.9	0.0	(4.1)	(1.3)	2.5
FTSE/JSE Industrial Index	4.2	5.2	1.4	11.1	2.5
FTSE/JSE Financial Index	(0.7)	3.6	(1.3)	1.5	2.7
FTSE/JSE Quoted Property Index	0.1	0.5	0.1	0.7	3.7
ALBI BEASSA Bond Index	0.4	1.5	1.0	2.9	13.4
STeFI Money Market Index (Composite)	0.6	0.6	0.6	1.9	7.6
MSCI World Equity (SA R)	3.3	1.1	0.0	4.5	(2.5)
Citigroup World Global Bond Index (SA R)	4.4	(0.1)	(0.2)	4.1	(17.1)
Rand/US\$	2.1	(0.4)	(2.1)	(0.4)	(16.7)
CPI <sup>2</sup>	0.5	0.1	0.2	0.9	5.3

1. Total returns for the months and periods ending 31 May 2017
2. Y-o-y CPI for May 2017 assumed to be equal to that of April 2017

# MARKET INDICATORS

## MEDIUM TO LONG TERM

Market indicators <sup>1</sup>	1 year	3 years	5 years	10 years
FTSE/JSE All Share Index	2.2	5.6	13.4	9.6
FTSE/JSE Resources Index	2.5	(13.6)	(4.3)	(2.2)
FTSE/JSE Industrial Index	2.5	10.1	19.6	15.7
FTSE/JSE Financial Index	2.7	8.1	15.1	9.9
FTSE/JSE Quoted Property Index	3.7	14.3	15.2	13.9
ALBI BEASSA Bond Index	13.4	7.8	7.5	8.3
STeFI Money Market Index (Composite)	7.6	6.9	6.3	7.3
MSCI World Equity (SA R)	(2.5)	14.1	23.2	11.0
Citigroup World Global Bond Index (SA R)	(17.1)	6.6	8.9	9.9
Rand/US\$	(16.7)	7.3	9.0	6.3
CPI <sup>2</sup>	5.3	5.3	5.6	6.2

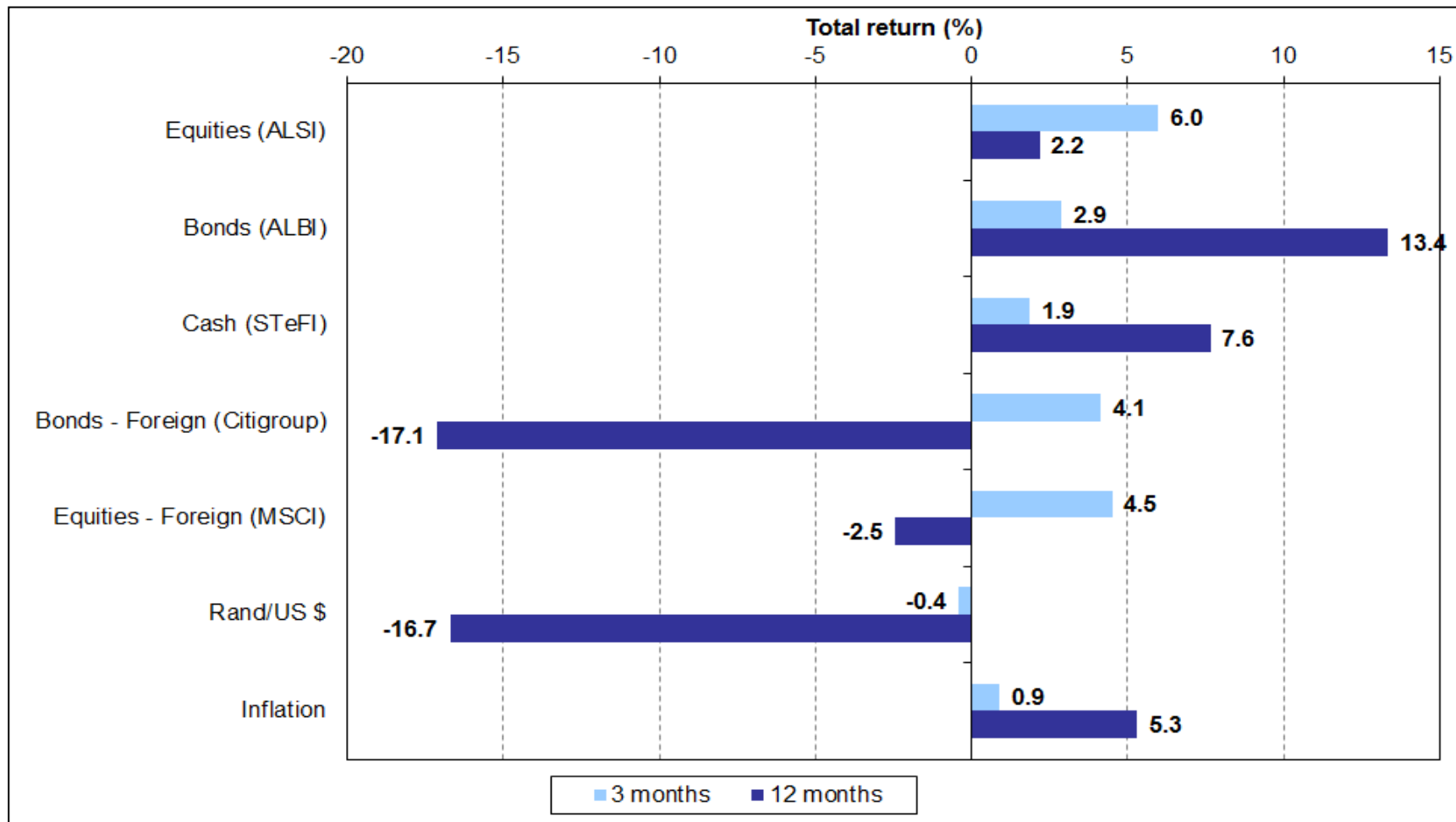
1. Total returns for the months and periods ending 31 May 2017
2. Y-o-y CPI for May 2017 assumed to be equal to that of April 2017

# ECONOMIC INDICATORS

Economic indicators <sup>1</sup>	May 2015	May 2016	Mar 2017	Apr 2017	May 2017
<b>Exchange rates:</b>					
Rand/US \$	12.15	15.69	13.41	13.36	13.07
Rand/UK £	18.48	22.75	16.63	17.26	16.84
Rand/Euro €	13.35	17.49	14.30	14.56	14.70
<b>Commodities:</b>					
Brent Crude Oil (US \$/barrel)	65.5	50.2	53.5	52.1	50.9
Platinum (US \$/ounce)	1,110.5	979	950.5	944	948.5
Gold (US \$/ounce)	1,191	1,216	1,249	1,268	1,269

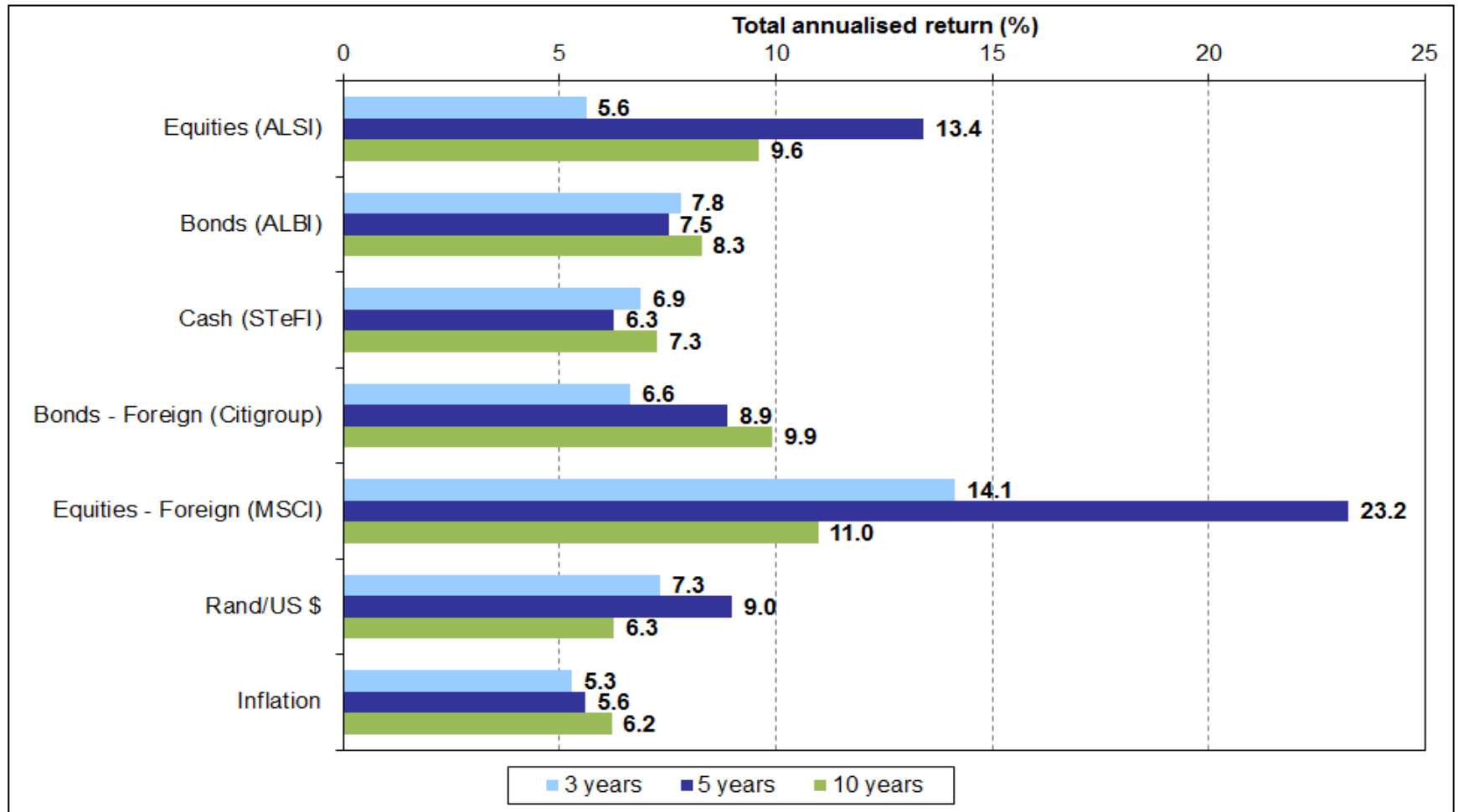
1. Month-end prices

# ASSET CLASS PERFORMANCE SHORT TERM



# ASSET CLASS PERFORMANCE

## MEDIUM TO LONG TERM



# MONTHLY TIMELINE

## IMPACT ON MARKETS

