

MONTH IN PICTURES

JUNE 2017

MARKET INDICATORS

SHORT TERM

Market indicators ¹	Apr 2017	May 2017	Jun 2017	3 months	12 months
FTSE/JSE All Share Index	3.6	(0.4)	(3.5)	(0.4)	1.7
FTSE/JSE Resources Index	0.0	(4.1)	(3.1)	(7.0)	1.9
FTSE/JSE Industrial Index	5.2	1.4	(4.2)	2.2	1.7
FTSE/JSE Financial Index	3.6	(1.3)	(2.1)	(0.0)	2.6
FTSE/JSE Quoted Property Index	0.5	0.1	0.3	0.9	2.8
ALBI BEASSA Bond Index	1.5	1.0	(0.9)	1.5	7.9
STeFI Money Market Index (Composite)	0.6	0.6	0.6	1.9	7.7
MSCI World Equity (SA R)	1.1	0.0	0.3	1.5	5.6
Citigroup World Global Bond Index (SA R)	(0.1)	(0.2)	0.2	(0.1)	(14.1)
Rand/US\$	(0.4)	(2.1)	(0.1)	(2.6)	(11.1)
CPI ²	0.1	0.3	0.5	0.9	5.4

1. Total returns for the months and periods ending 30 June 2017

2. Y-o-y CPI for June 2017 assumed to be equal to that of May 2017

MARKET INDICATORS

MEDIUM TO LONG TERM

Market indicators ¹	1 year	3 years	5 years	10 years
FTSE/JSE All Share Index	1.7	3.4	12.2	9.3
FTSE/JSE Resources Index	1.9	(15.4)	(5.1)	(2.6)
FTSE/JSE Industrial Index	1.7	7.6	18.1	15.3
FTSE/JSE Financial Index	2.6	6.4	14.0	10.1
FTSE/JSE Quoted Property Index	2.8	13.2	13.8	14.3
ALBI BEASSA Bond Index	7.9	7.1	6.6	8.4
STeFI Money Market Index (Composite)	7.7	6.9	6.3	7.3
MSCI World Equity (SA R)	5.6	13.4	23.1	11.2
Citigroup World Global Bond Index (SA R)	(14.1)	6.4	10.0	10.1
Rand/US\$	(11.1)	7.1	9.9	6.4
CPI ²	5.4	5.5	5.7	6.1

1. Total returns for the months and periods ending 30 June 2017

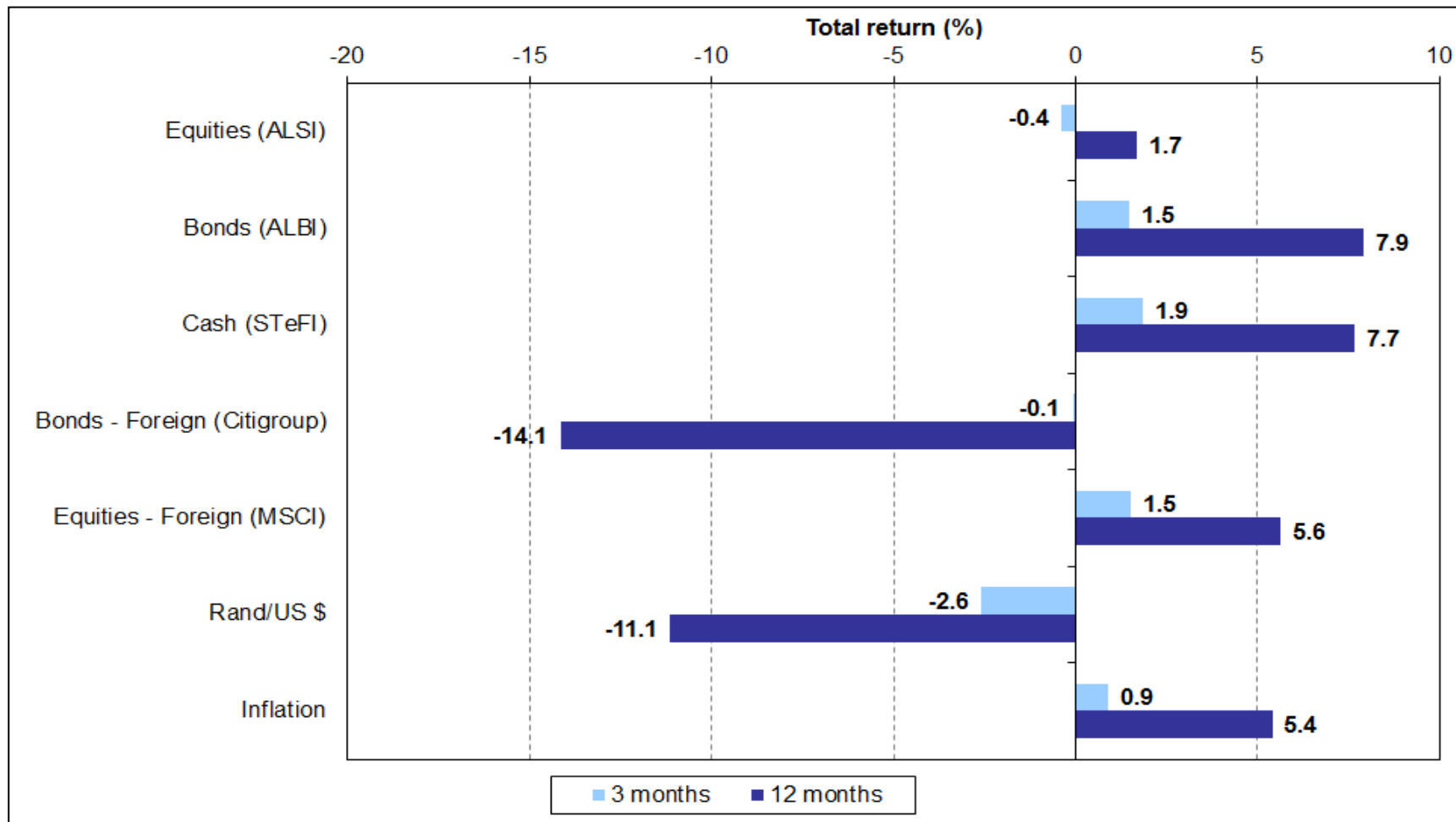
2. Y-o-y CPI for June 2017 assumed to be equal to that of May 2017

ECONOMIC INDICATORS

Economic indicators ¹	Jun 2015	Jun 2016	Apr 2017	May 2017	Jun 2017
Exchange rates:					
Rand/US \$	12.17	14.70	13.36	13.07	13.06
Rand/UK £	19.07	19.56	17.26	16.84	16.97
Rand/Euro €	13.54	16.31	14.56	14.70	14.92
Commodities:					
Brent Crude Oil (US \$/barrel)	63.4	50.1	52.1	50.9	48.8
Platinum (US \$/ounce)	1,078	1,023	944	948.5	926.5
Gold (US \$/ounce)	1,173	1,322	1,268	1,269	1,242

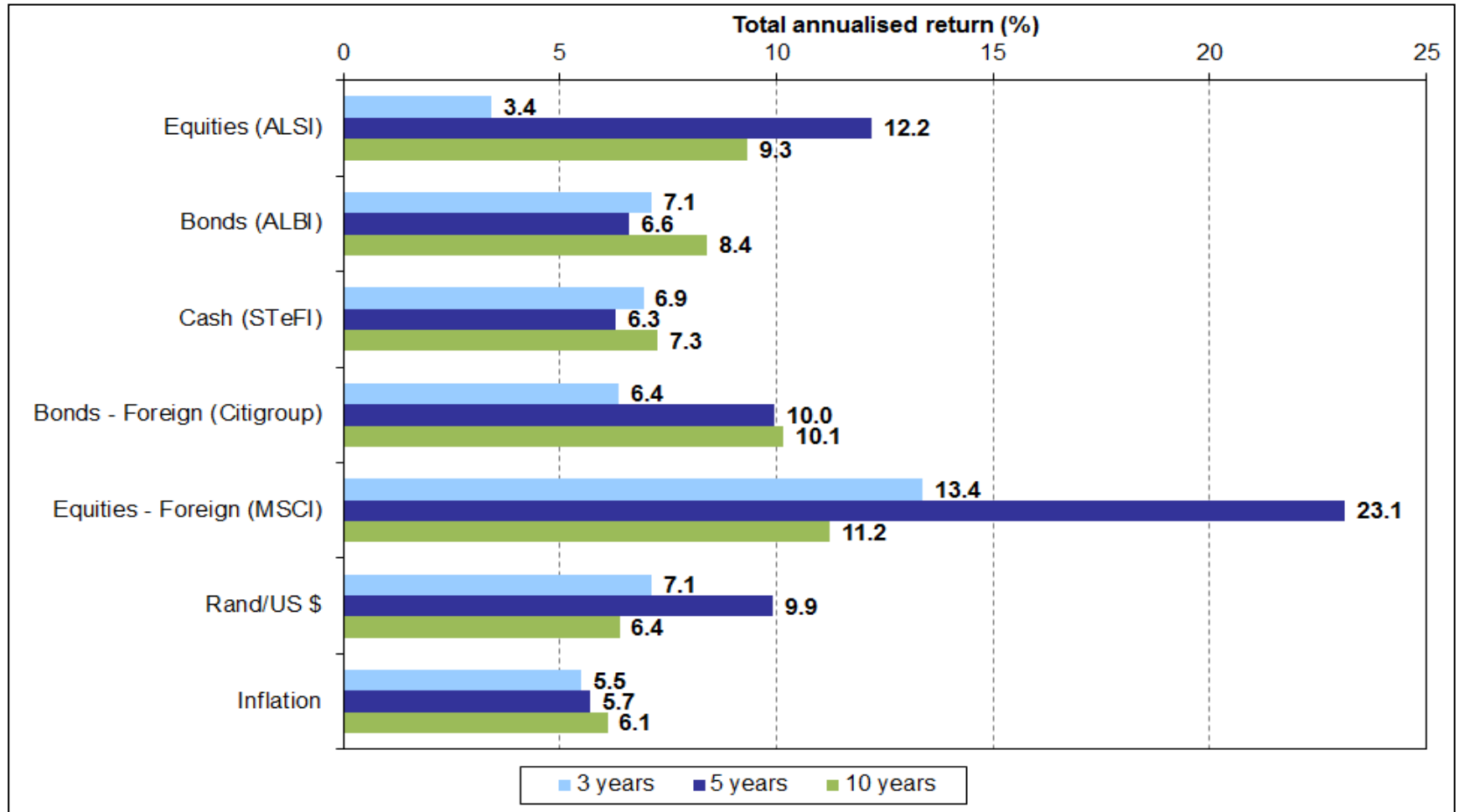
1. Month-end prices

ASSET CLASS PERFORMANCE SHORT TERM



ASSET CLASS PERFORMANCE

MEDIUM TO LONG TERM



MONTHLY TIMELINE

IMPACT ON MARKETS

