

# **MONTH IN PICTURES**

**SEPTEMBER  
2017**

# MARKET INDICATORS

## SHORT TERM

Market indicators (% change) <sup>1</sup>	Jul 2017	Aug 2017	Sep 2017	3 months	12 months
FTSE/JSE All Share Index	7.0	2.6	(0.9)	8.9	10.2
FTSE/JSE Resources Index	13.3	5.1	(1.1)	17.8	11.1
FTSE/JSE Industrial Index	5.7	2.0	(0.3)	7.4	11.5
FTSE/JSE Financial Index	5.0	2.1	(1.9)	5.1	7.0
FTSE/JSE Quoted Property Index	3.7	0.8	1.2	5.7	9.5
ALBI BEASSA Bond Index	1.5	1.0	1.1	3.7	8.2
STeFI Money Market Index (Composite)	0.6	0.6	0.6	1.8	7.6
MSCI World Equity (ZAR)	3.3	(1.1)	6.5	8.9	17.4
Citigroup World Global Bond Index (ZAR)	1.4	1.4	1.9	4.8	(4.4)
Rand/USD	0.9	(1.3)	4.2	3.7	(1.2)
CPI <sup>2</sup>	0.3	0.1	0.2	0.6	4.8

1. Total returns for the months and periods ending 30 September 2017
2. Y-o-y CPI for September 2017 assumed to be equal to that of August 2017

# MARKET INDICATORS

## MEDIUM TO LONG TERM

Market indicators (% change) <sup>1</sup>	1 year	3 years	5 years	10 years
FTSE/JSE All Share Index	10.2	7.2	12.5	9.5
FTSE/JSE Resources Index	11.1	(8.4)	(2.5)	(2.2)
FTSE/JSE Industrial Index	11.5	10.5	17.4	15.8
FTSE/JSE Financial Index	7.0	8.1	13.7	10.8
FTSE/JSE Quoted Property Index	9.5	12.7	12.7	13.9
ALBI BEASSA Bond Index	8.2	7.6	6.3	8.4
STeFI Money Market Index (Composite)	7.6	7.0	6.4	7.2
MSCI World Equity (ZAR)	17.4	15.1	23.1	12.2
Citigroup World Global Bond Index (ZAR)	(4.4)	6.9	9.8	10.3
Rand/USD	(1.2)	6.3	10.3	7.0
CPI <sup>2</sup>	4.8	5.2	5.5	5.9

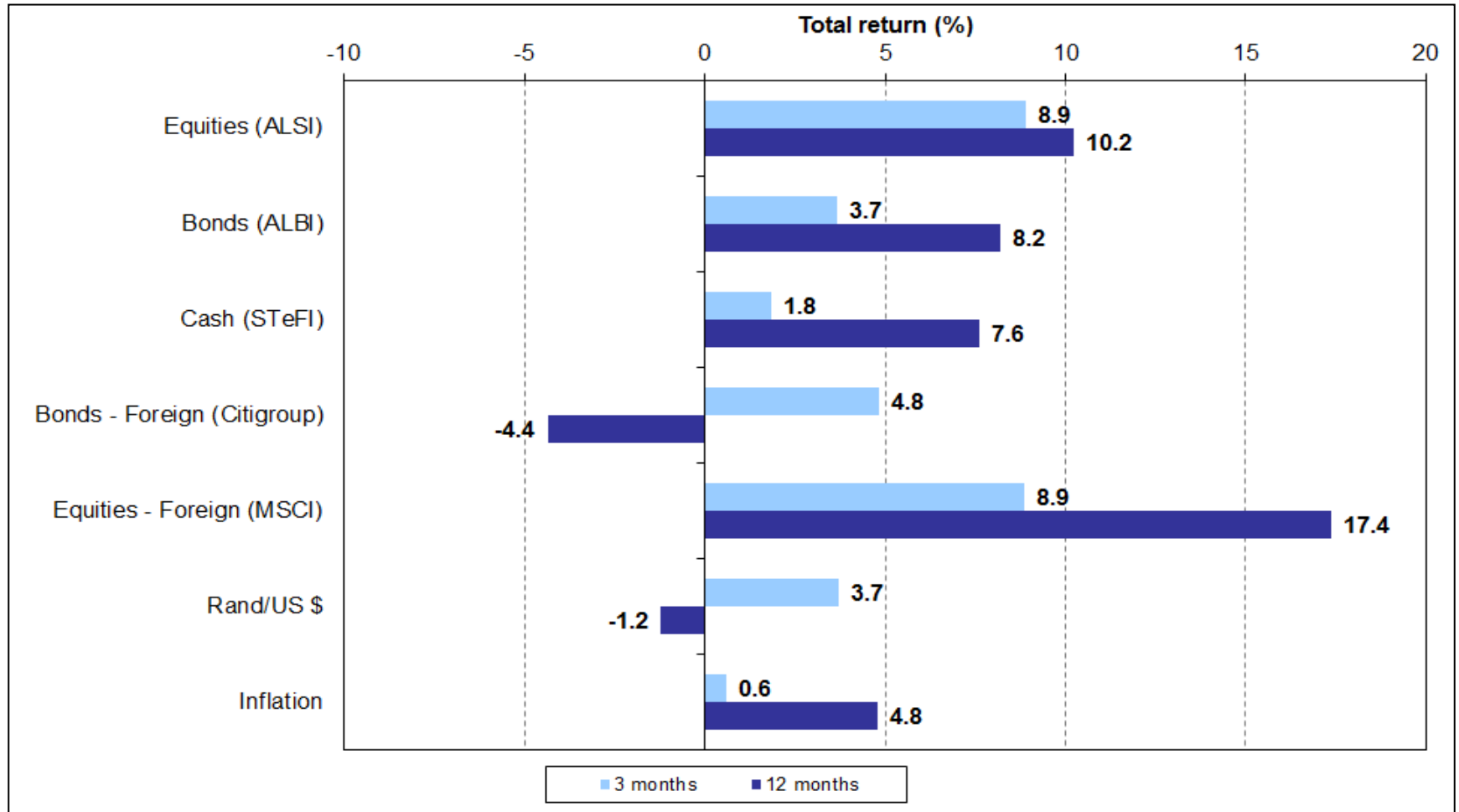
1. Total returns for the months and periods ending 30 September 2017
2. Y-o-y CPI for September 2017 assumed to be equal to that of August 2017

# ECONOMIC INDICATORS

Economic indicators <sup>1</sup>	Sep 2015	Sep 2016	Jul 2017	Aug 2017	Sep 2017
<b>Exchange rates:</b>					
Rand/USD	13.82	13.72	13.17	13.01	13.55
Rand/GBP	20.93	17.59	17.38	16.81	18.03
Rand/Euro	15.46	15.43	15.57	15.48	16.01
<b>Commodities:</b>					
Brent Crude Oil (USD/barrel)	48.5	50.0	52.7	52.9	56.8
Platinum (USD/ounce)	906.5	1,026.5	940	999	912
Gold (USD/ounce)	1,115	1,312	1,270	1,322	1,279

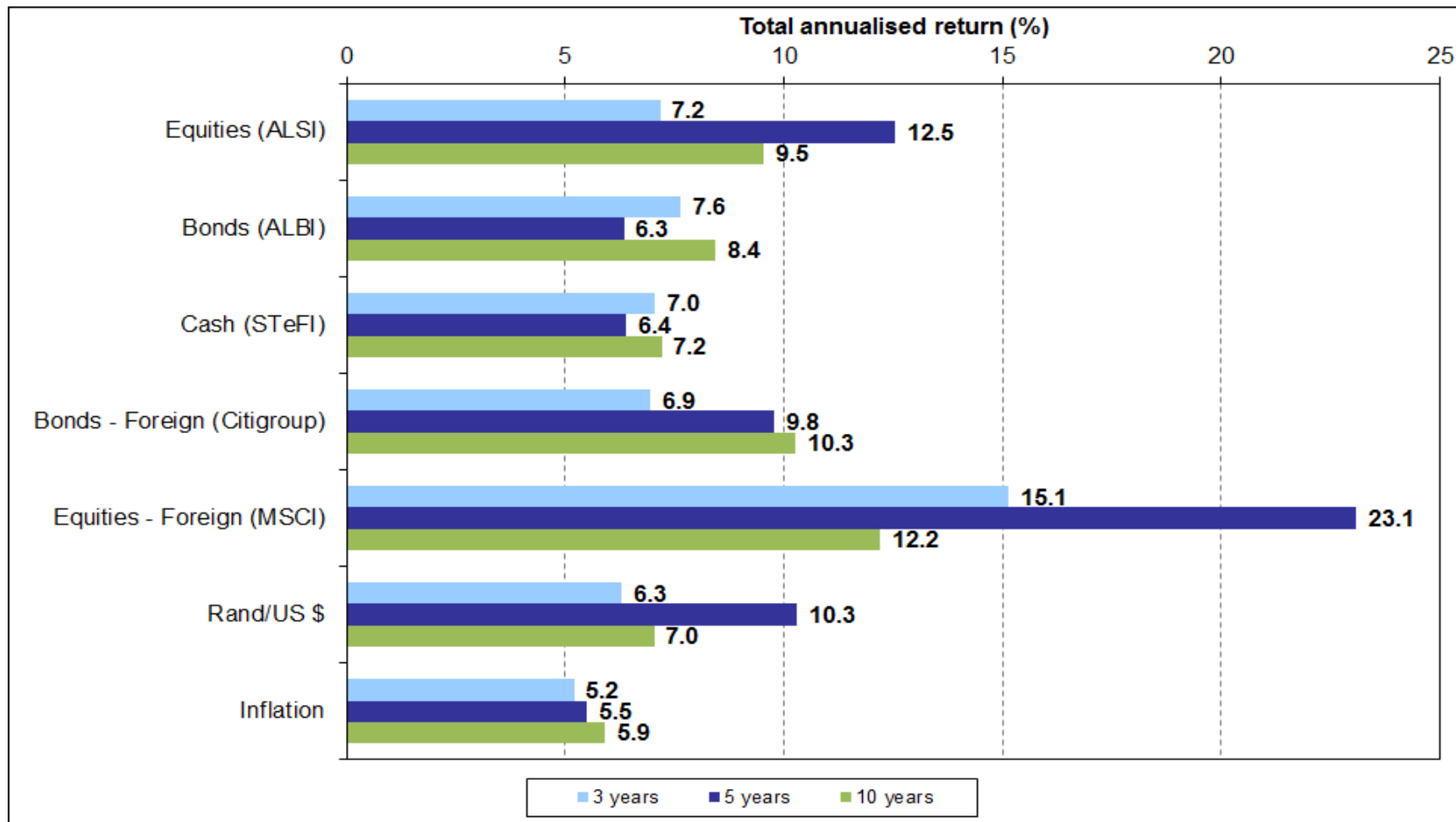
1. Month-end prices

# ASSET CLASS PERFORMANCE SHORT TERM



# ASSET CLASS PERFORMANCE

## MEDIUM TO LONG TERM



# MONTHLY TIMELINE

## IMPACT ON MARKETS

