

MONTH IN PICTURES

OCTOBER 2017

MARKET INDICATORS

SHORT TERM

Market indicators (% change) ¹	Aug 2017	Sep 2017	Oct 2017	3 months	12 months
FTSE/JSE All Share Index	2.6	(0.9)	6.3	8.1	20.1
FTSE/JSE Resources Index	5.1	(1.1)	7.1	11.3	23.1
FTSE/JSE Industrial Index	2.0	(0.3)	7.6	9.4	23.6
FTSE/JSE Financial Index	2.1	(1.9)	2.5	2.6	10.5
FTSE/JSE Quoted Property Index	0.8	1.2	2.0	4.0	11.1
ALBI BEASSA Bond Index	1.0	1.1	(2.3)	(0.2)	5.0
STeFI Money Market Index (Composite)	0.6	0.6	0.6	1.8	7.6
MSCI World Equity (ZAR)	(1.1)	6.5	6.2	11.9	29.5
Citigroup World Global Bond Index (ZAR)	1.4	1.9	3.9	7.4	4.6
Rand/USD	(1.3)	4.2	4.2	7.2	4.9
CPI ²	0.1	0.5	0.5	1.1	5.1

1. Total returns for the months and periods ending 31 October 2017

2. Y-o-y CPI for October 2017 assumed to be equal to that of September 2017

MARKET INDICATORS

MEDIUM TO LONG TERM

Market indicators (% change) ¹	1 year	3 years	5 years	10 years
FTSE/JSE All Share Index	20.1	9.0	13.0	9.7
FTSE/JSE Resources Index	23.1	(3.0)	(2.3)	(1.7)
FTSE/JSE Industrial Index	23.6	11.9	18.2	16.0
FTSE/JSE Financial Index	10.5	6.6	13.9	9.9
FTSE/JSE Quoted Property Index	11.1	10.9	14.1	13.6
ALBI BEASSA Bond Index	5.0	5.6	6.0	8.0
STeFI Money Market Index (Composite)	7.6	7.1	6.4	7.2
MSCI World Equity (ZAR)	29.5	18.7	23.7	13.1
Citigroup World Global Bond Index (ZAR)	4.6	9.4	9.8	11.0
Rand/USD	4.9	9.1	10.2	8.0
CPI ²	5.1	5.4	5.5	5.9

1. Total returns for the months and periods ending 31 October 2017

2. Y-o-y CPI for October 2017 assumed to be equal to that of September 2017

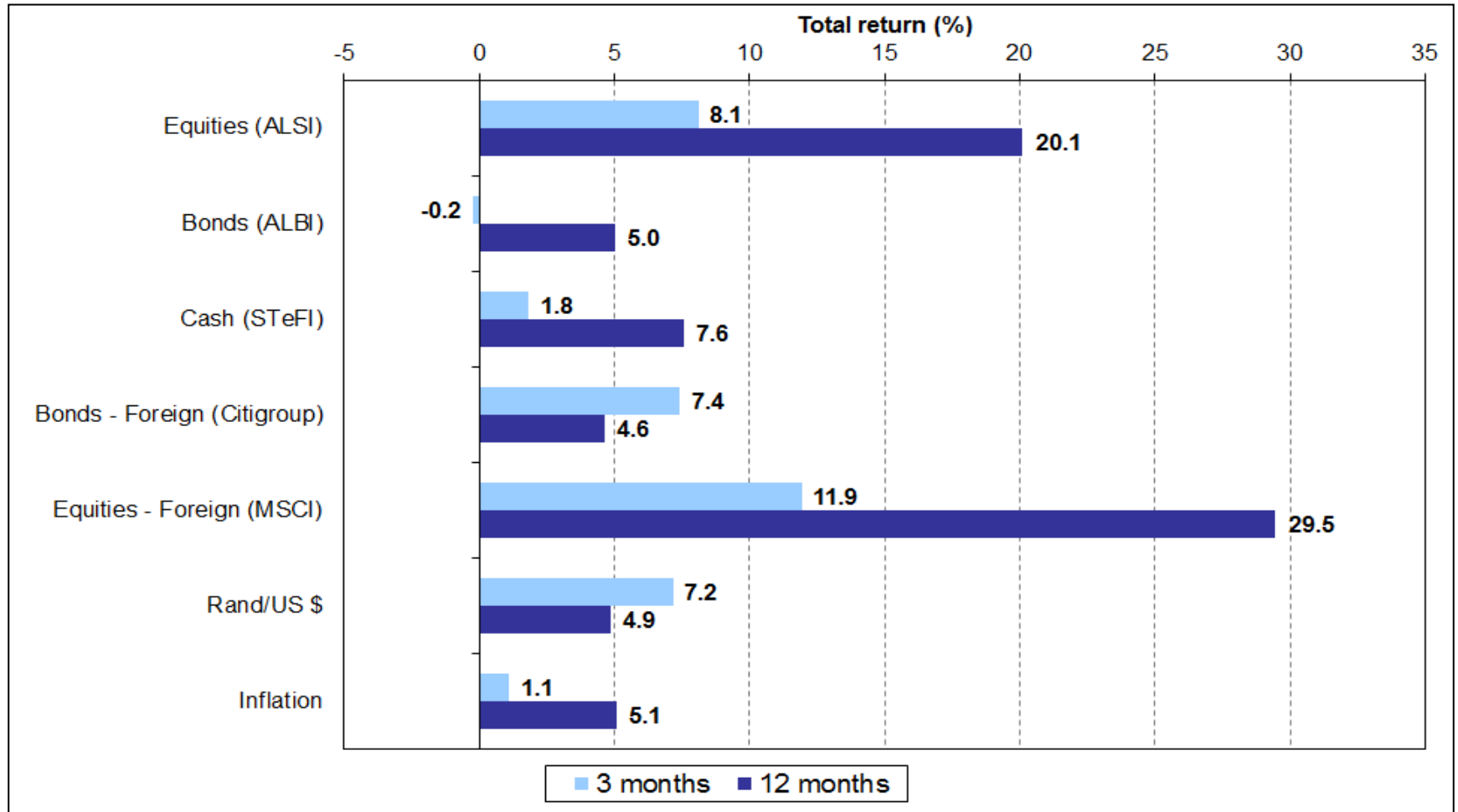
ECONOMIC INDICATORS

Economic indicators ¹	Oct 2015	Oct 2016	Aug 2017	Sep 2017	Oct 2017
Exchange rates:					
Rand/USD	13.80	13.46	13.01	13.55	14.12
Rand/GBP	21.31	16.48	16.81	18.03	18.77
Rand/Euro	15.21	14.78	15.48	16.01	16.46
Commodities:					
Brent Crude Oil (USD/barrel)	49.6	48.9	52.9	56.8	61.2
Platinum (USD/ounce)	985	982	999	912	920.5
Gold (USD/ounce)	1,142	1,270	1,322	1,279	1,271

1. Month-end prices

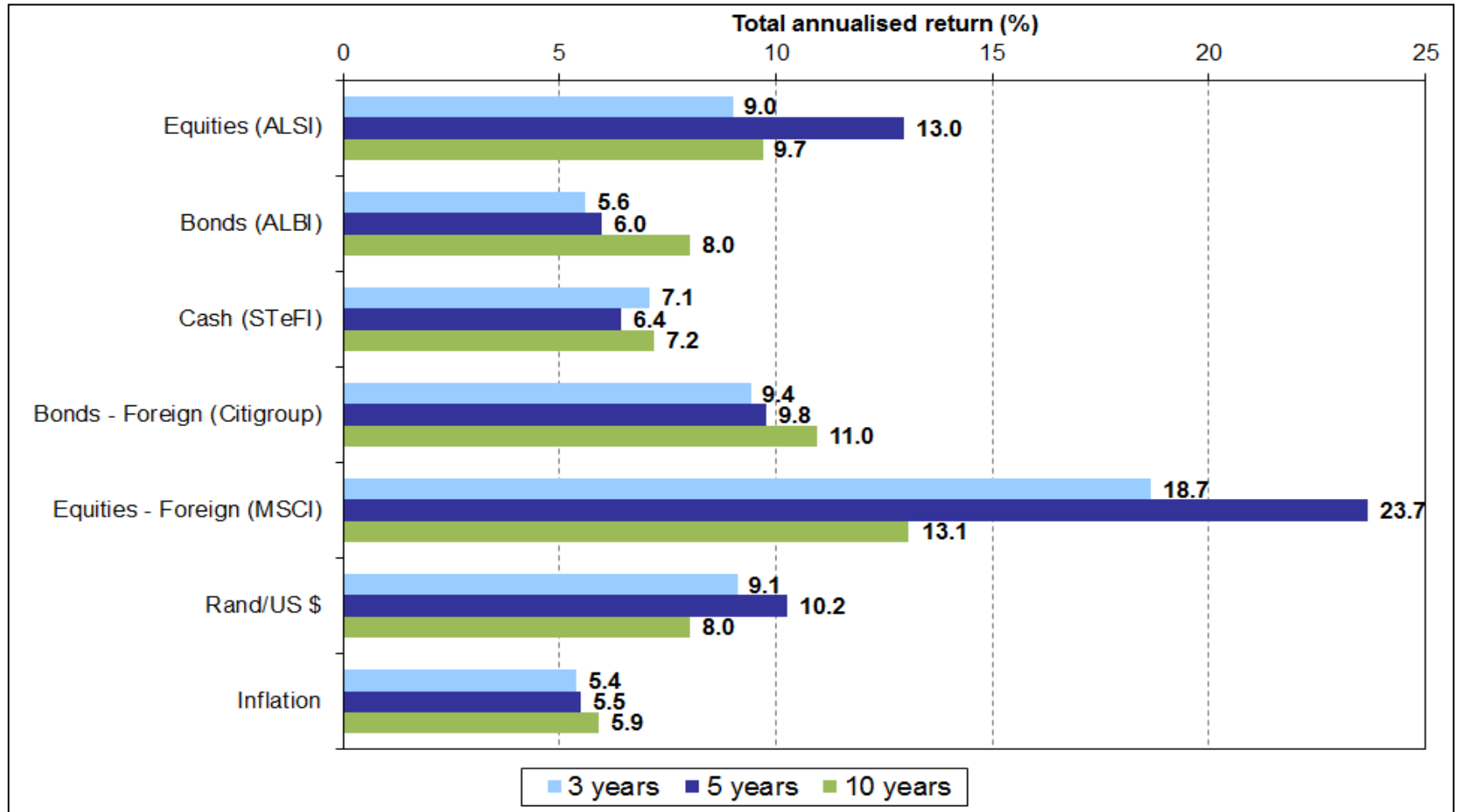
ASSET CLASS PERFORMANCE

SHORT TERM



ASSET CLASS PERFORMANCE

MEDIUM TO LONG TERM



MONTHLY TIMELINE

IMPACT ON MARKETS

