

**ACUMEN PRESERVATION PENSION FUND**

**ACUMEN PRESERVATION PROVIDENT FUND**

**WITHDRAWAL/TRANSFER NOTIFICATION**

Please help us to pay your benefit quickly and smoothly by completing this form in full and in CAPITAL LETTERS.

**MEMBER'S DETAILS**

Surname:

Initials:  First Names:

RSA ID Number:  Date of Birth:

If no RSA ID number, Passport Number:

Country of Issue:

*Physical Address:*

Unit Number:  Complex Name:

Street Number:  Street Name:

Suburb:  Town:

Country:  Postal Code:

*Postal Address:*

Postal Code:

*Contact Details:*

Telephone Numbers:

or:

E-mail Address:

Income Tax Number:

Current Annual Taxable Salary: R  .

**IS THERE A DIVORCE ORDER AND/OR MAINTENANCE ORDER TO BE PAID FROM YOUR WITHDRAWAL BENEFIT?**

No  Yes. If yes, please provide a copy of the court order(s).

**TYPE OF WITHDRAWAL** (tick appropriate box)

Full Withdrawal/Transfer

Partial Once-off Withdrawal:

Specify % or amount to be withdrawn:  ,  % or R  .

**PAYMENT INSTRUCTION** (tick appropriate box and complete the sections as indicated)

*You are strongly encouraged to preserve your fund benefits for your eventual retirement, and to seek professional financial advice before deciding what to do with your benefit. Should you require financial advice or further information regarding your options, please contact the fund administrator on 011 643 4520 for assistance.*

**Please note that all benefit payments are subject to current tax legislation.**

Benefit to be paid in cash to member. (Complete **Section 1** below)  
Note: This option is only available if you have not yet made use of your once-off withdrawal option from the fund.

Benefit to be transferred to another approved fund. (Complete **Section 2** below)  
Note: If you are a member of the Acumen Preservation Pension Fund, you may NOT transfer to a provident fund.

Part cash payment/ transfer balance to another approved fund. (Complete **Section 1 and 2** below)  
Note: This option is only available if you have not yet made use of your once-off withdrawal option from the fund.  
Note: If you are a member of the Acumen Preservation Pension Fund, you may NOT transfer any balance to a provident fund.

Specify amount to be taken in cash: R  .

