

Please tick the applicable box below:

**ACUMEN PRESERVATION PENSION FUND**  
**ACUMEN PRESERVATION PROVIDENT FUND**

**RETIREMENT NOTIFICATION**

- Please help us to pay your benefit quickly and smoothly by completing all sections in full using CAPITAL letters.
- Indicate all options selected by means of a cross [X].
- Ensure that all information provided is accurate.
- Should you require any assistance with this form please contact Robson Savage (Pty) Ltd on 011 643 4520.

**TYPE OF RETIREMENT** (tick appropriate box)

Normal (Age 55 onwards)

Ill-Health (Only available on approval from the fund trustees)

**MEMBER DETAILS**

Title:  Surname:

First Name(s):

RSA ID Number:  Date of Birth:

If no RSA ID Number, Passport Number:

Country of Issue:

*Physical Address*

Unit Number:  Complex Name:

Street Number:  Street Name:

Suburb:  Town:

Country:  Postal Code:

Postal Address: Same as Physical Address (If not, please provide details below)

Postal Code:

*Contact Details:*

Telephone Numbers:  or

E-mail Address:

Preferred Method of Communication:  Post  E-mail

Income Tax Number:

Current Annual Taxable Salary: R

**IS THERE A DIVORCE ORDER OR MAINTENANCE ORDER TO BE PAID FROM YOUR BENEFIT?**

No

Yes (If yes, please provide us with a copy of the court order)

**PAYMENT INSTRUCTION** (mark appropriate box and complete the sections as indicated)

*You are strongly encouraged to seek professional financial advice before deciding what to do with your benefit. Should you require financial advice, or further information regarding the options available to you, please contact your fund administrator on 011 643 4520 for assistance.*

**Please note that all benefit payments are subject to current tax legislation.**

Full benefit to be paid in cash to member. (Complete **Section 1** on page 2)

Note: This option is only available if:

- you are a member of the Acumen Preservation Provident Fund, or
- you are a member of the Acumen Preservation Pension Fund and your gross benefit does not exceed R247,500.00.

Full benefit to be used to purchase a pension. (Complete **Section 1** on page 2)

**Continue to page 2 for more payment options...**

